

**Information to identify the case:**

EIN: 41-1673770

Debtor: iMedia Brands, Inc.

United States Bankruptcy Court for the District of Delaware

Date case filed for chapter 11: June 28, 2023

Case Number: 23-10852 (KBO)

Date case converted to chapter 11: N/A

**Official Form 309F1 (For Corporations or Partnerships)****Notice of Chapter 11 Bankruptcy Case**

10/20

For the debtor listed above, a case has been filed under chapter 11 of the Bankruptcy Code. An order for relief has been entered.

This notice has important information about the case for creditors, debtors, and trustees, including information about the meeting of creditors and deadlines. Read both pages carefully.

The filing of the case imposed an automatic stay against most collection activities. This means that creditors generally may not take actions to collect debts from the debtor or the debtor's property. For example, while the stay is in effect, creditors cannot sue, assert deficiency, repossess property, or otherwise try to collect from the debtor. Creditors cannot demand repayment from the debtor by mail, phone or otherwise. Creditors who violate the stay can be required to pay actual and punitive damages and attorney's fees.

Confirmation of a chapter 11 plan may result in a discharge of debt. A creditor who wants to have a particular debt excepted from discharge may be required to file a complaint in the bankruptcy clerk's office within the deadline specified in this notice. (See line 11 below for more information.)

To protect your rights, consult an attorney. All documents filed in the case may be inspected on the website created by the Claims and Noticing Agent at <https://omniagentsolutions.com/Vesta>, at the bankruptcy clerk's office at the address listed below, or through PACER (Public Access to Court Electronic Records at <https://pacer.uscourts.gov>).

**The staff of the bankruptcy clerk's office cannot give legal advice.**

Do not file this notice with any proof of claim or other filing in the case.

1. Debtor's full Name: iMedia Brands, Inc.		
2. All other names used in the last 8 years: Evine Live, Inc.; ValueVision Media, Inc.; Evine Live; ShopHQ; Bulldog Shopping Network		
<b>Jointly Administered Cases:</b> <i>[Other names used by the applicable Debtor in the last 8 years appear in brackets in italics]</i>	<b>Case No.</b>	<b>EIN</b>
ValueVision Media Acquisitions, Inc.	23-10851 (KBO)	82-0578670
ValueVision Interactive, Inc.	23-10853 (KBO)	41-1798730
Portal Acquisition Company	23-10854 (KBO)	87-1853403
VVI Fulfillment Center, Inc.	23-10855 (KBO)	41-1855552
ValueVision Retail Inc.	23-10856 (KBO)	20-1582155
JWH Acquisition Company	23-10857 (KBO)	84-3693109
PW Acquisition Company, LLC	23-10858 (KBO)	81-4380154
EP Properties, LLC	23-10859 (KBO)	32-0713951
FL Acquisition Company	23-10860 (KBO)	84-3693026
Norwell Television, LLC	23-10861 (KBO)	65-1006011
867 Grand Avenue, LLC	23-10862 (KBO)	38-4102642
3. Address: 6740 Shady Oak Road Eden Prairie, MN 55344-3433		

For more information, see page 2 ►

<b>4. Debtors' attorneys and claims and noticing agent:</b>	<b>Debtors' attorney:</b> ROPES & GRAY LLP Ryan Preston Dahl Cristine Pirro Schwarzman 1211 Avenue of the Americas New York, New York 10036 Telephone: (212) 596-9000 Facsimile: (212) 596-9090 E-mail: ryan.dahl@ropesgray.com cristine.schwarzman@ropesgray.com	<b>Debtors' attorney:</b> ROPES & GRAY LLP Stephen L. Iacovo 191 North Wacker Drive, 32nd Floor Chicago, Illinois 60606 Telephone: (312) 845-1200 Facsimile: (312) 845-5500 E-mail: stephen.iacovo@ropesgray.com	<b>Debtors' attorney:</b> PACHULSKI STANG ZIEHL & JONES LLP Laura Davis Jones Timothy P. Cairns 919 North Market Street, 17th Floor Wilmington, Delaware 19801 Telephone: (302) 652-4100 Facsimile: (302) 658-1192 Email: ljones@pszjlaw.com tcairns@pszjlaw.com	<b>Debtors' claims and noticing agent:</b> Stretto, Inc.  Website: <a href="https://cases.stretto.com/iMediaBrands">https://cases.stretto.com/iMediaBrands</a>  Toll Free (U.S. & Canada): 855.794.3801  Non U.S.: 949.340.0398
<b>5. Bankruptcy clerk's office:</b> Documents in this case may be filed at this address. You may inspect all records filed in this case this office or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a> for a fee.	<b>824 N. Market Street, 3rd Floor Wilmington, DE 19801</b>	<b>Hours open:</b> Monday – Friday 8:00 a.m. (ET) – 4:00 p.m. (ET)  <b>Contact phone:</b> (302) 252-2900		
<b>6. Meeting of creditors:</b> The debtor's representative must attend the meeting to be questioned under oath.  Creditors may attend, but are not required to do so.	<b>August 9, 2023 at 10:00 a.m. ET</b>  The meeting may be continued or adjourned to a later date. If so, the date will be on the court docket.	<b>Location:</b> The meeting of creditors is scheduled to be held by phone. Please call: 1-866-621-1355 Access Code: 7178157#		
<b>7. Proof of claim deadline:</b>	<b>Deadline for filing proof of claim: Not yet set. If a deadline is set, the court will send you another notice</b>  A proof of claim is a signed statement describing a creditor's claim. A proof of claim form may be obtained at <a href="http://www.uscourts.gov">www.uscourts.gov</a> or any bankruptcy clerk's office.  Your claim will be allowed in the amount scheduled unless: <ul style="list-style-type: none"> <li>■ your claim is designated as <i>disputed</i>, <i>contingent</i>, or <i>unliquidated</i>;</li> <li>■ you file a proof of claim in a different amount; or</li> <li>■ you receive another notice.</li> </ul> If your claim is not scheduled or if your claim is designated as <i>disputed</i> , <i>contingent</i> , or <i>unliquidated</i> , you must file a proof of claim or you might not be paid on your claim and you might be unable to vote on a plan. You may file a proof of claim even if your claim is scheduled.  You may review the schedules at the bankruptcy clerk's office or online at <a href="https://pacer.uscourts.gov">https://pacer.uscourts.gov</a> .  Secured creditors retain rights in their collateral regardless of whether they file a proof of claim. Filing a proof of claim submits a creditor to the jurisdiction of the bankruptcy court, with consequences a lawyer can explain. For example, a secured creditor who files a proof of claim may surrender important nonmonetary rights, including the right to a jury trial.			
<b>8. Exception to discharge deadline:</b> The bankruptcy court clerk's office must receive a complaint and any required filing fee by the following deadline.	If § 523(c) applies to your claim and you seek to have it excepted from discharge, you must start a judicial proceeding by filing a complaint by the deadline stated below.  <b>Deadline for filing complaint: October 8, 2023</b>			
<b>9. Creditors with a foreign address:</b>	If you are a creditor receiving notice mailed to a foreign address, you may file a motion asking the court to extend the deadlines in this notice. Consult an attorney familiar with United States bankruptcy law if you have any questions about your rights in this case.			
<b>10. Filing a Chapter 11 bankruptcy case:</b>	Chapter 11 allows debtors to reorganize or liquidate according to a plan. A plan is not effective unless the court confirms it. You may receive a copy of the plan and disclosure statement telling you about the plan, and you may have the opportunity to vote on the plan. You will receive notice of the date of the confirmation hearing, and you may object to confirmation of the plan and attend the confirmation hearing. Unless a trustee is serving, the debtor will remain in possession of the property and may continue to operate its business.			
<b>11. Discharge of debts:</b>	Confirmation of a chapter 11 plan may result in a discharge of debts, which may include all or part of your debt. See 11 U.S.C. § 1141(d). A discharge means that creditors may never try to collect the debt from the debtor except as provided in the plan. If you want to have a particular debt owed to you excepted from the discharge and § 523(c) applies to your claim, you must start a judicial proceeding by filing a complaint any paying the filing fee in the bankruptcy clerk's office by the deadline.			